

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Council For Aid To Education, Inc.

2. All other names debtor
used in the last 8 years

Include any assumed
names, trade names and
doing business as names

3. Debtor's federal
Employer Identification
Number (EIN) 95-4570253

4. Debtor's address Principal place of business

1732 First Avenue
New York, NY 10120-8000
Number, Street, City, State & ZIP Code

New York
County

Mailing address, if different from principal place of
business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal
place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.CAE.org

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Council For Aid To Education, Inc.
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- Chapter 7
 Chapter 9
 Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor Council For Aid To Education, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- It needs to be physically secured or protected from the weather.

- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- No

- Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- Funds will be available for distribution to unsecured creditors.

- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- 1-49
 50-99
 100-199
 200-999

- 1,000-5,000
 5,001-10,000
 10,001-25,000

- 25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

- \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

- \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

- \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

- \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

- \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

- \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor Council For Aid To Education, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 30, 2021
MM / DD / YYYY**X**

Signature of authorized representative of debtor

Robert J. Yayac

Printed name

Title CEO and President**18. Signature of attorney****X**

Signature of attorney for debtor

Date June 30, 2021MM / DD / YYYY

James B. Sowka

Printed name

Seyfarth Shaw LLP

Firm name

233 S. Wacker Drive
Suite 8000

Chicago, IL 60606

Number, Street, City, State & ZIP Code

Contact phone 312-460-5000Email address jsowka@seyfarth.com

6291998 IL

Bar number and State

Conflict Counsel:

Jeffrey A. Cooper
Rabinowitz, Lubetkin & Tully LLC
293 Eisenhower Parkway, Suite 100
Livingston, NJ 07039
(973) 597-9100, ext. 118

**RESOLUTIONS OF BOARD OF DIRECTORS OF
COUNCIL FOR AID TO EDUCATION, INC.**

June 24, 2021

The undersigned, being all the Directors of Council for Aid to Education, Inc. a Delaware not-for-profit corporation, (the "**Company**"), acting by written consent without a meeting, do hereby consent to the adoption of the following resolutions as of the date hereof:

WHEREAS, the Company has determined that it is desirable and in the best interests of the Company and its creditors, employees, and other interested parties that a petition be filed by the Company, seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the "**Bankruptcy Code**").

A. Chapter 11 Case.

NOW, THEREFORE, BE IT RESOLVED, that the Company be, and hereby is, authorized and empowered to file a voluntary petition for relief under Chapter 11 of the Bankruptcy Code in a court of proper jurisdiction (the "**Bankruptcy Court**"); and

RESOLVED FURTHER, that Robert Yayac ("**Authorized Officer(s)**") be, and hereby is, authorized, in the name and on behalf of the Company, appointed as the Company's authorized representatives, and in such capacity, acting alone or together, with power of delegation, be, and they hereby are, authorized and empowered to execute and file on behalf of the Company, including in the Company's capacity as shareholder or member of its subsidiaries, all petitions, schedules, lists, applications, pleadings and other motions, papers, agreements, consents or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Company's businesses.

B. Retention of Professionals

RESOLVED FURTHER, that each Authorized Officer be, and they hereby are, authorized and directed to employ the law firm of Seyfarth Shaw LLP as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Seyfarth Shaw LLP.

RESOLVED FURTHER, that each Authorized Officer be, and they hereby are, authorized and directed to employ the law firm of Rabinowitz, Lubetkin & Tully, LLC as co-bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Rabinowitz, Lubetkin & Tully, LLC.

RESOLVED FURTHER that each Authorized Officer be, and they hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of any other professionals as necessary.

RESOLVED FURTHER that each Authorized Officer be, and they hereby are, with power of delegation, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Officers deem necessary, proper or desirable in connection with the Chapter 11 Cases, with a view to the successful prosecution of such case.

C. General

RESOLVED FURTHER, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and their designees and delegates) be, and they hereby are, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such officer's or officers' judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein.

RESOLVED FURTHER, that all members of the Board of Directors of the Company have received sufficient notice of the actions and transactions relating to the matters by the foregoing resolutions, as may be required by the organizational documents of the Company, or hereby waive any right to have received such notice.

RESOLVED FURTHER, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution by the Board of Directors.

RESOLVED FURTHER, that these resolutions may be executed and delivered in multiple counterparts and via facsimile or other electronic means, all of which taken together shall constitute one and the same instrument.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, THE UNDERSIGNED BOARD OF DIRECTORS HAVE DULY EXECUTED THESE RESOLUTIONS AS OF THE DATE FIRST WRITTEN ABOVE.


Robert Yaya, Director


Michael D. Rich, Director


Eduardo J. Marti, Director


Dennis Brown, Director


Michael Feuer, Director


Diane Ferguson, Director


Judith Eaton, Director

TITLE	Board Resolution
FILE NAME	210624 Board Reso...ter 11 Filing.pdf
DOCUMENT ID	962b24c99d3abe7f69376182fb4aef7aae489532
AUDIT TRAIL DATE FORMAT	MM / DD / YYYY
STATUS	● Out For Signature

Document History

 SENT	06 / 24 / 2021 13:00:51 UTC	Sent for signature to Michael Rich (mrich@rand.org), Michael Feuer (mjfeuer@gmail.com), Dennis Brown (dennis.brown@npd.com), Eduardo Marti (eduardomarti70@gmail.com), Diane Ferguson (dianeferguson49@gmail.com) and Judith Eaton (eaton@chea.org) from ryayac@cae.org IP: 162.208.51.172
 VIEWED	06 / 24 / 2021 13:13:31 UTC	Viewed by Michael Feuer (mjfeuer@gmail.com) IP: 128.164.102.185
 SIGNED	06 / 24 / 2021 13:15:16 UTC	Signed by Michael Feuer (mjfeuer@gmail.com) IP: 128.164.102.185
 VIEWED	06 / 24 / 2021 14:11:56 UTC	Viewed by Diane Ferguson (dianeferguson49@gmail.com) IP: 107.77.223.79

TITLE	Board Resolution
FILE NAME	210624 Board Reso...ter 11 Filing.pdf
DOCUMENT ID	962b24c99d3abe7f69376182fb4aef7aae489532
AUDIT TRAIL DATE FORMAT	MM / DD / YYYY
STATUS	● Out For Signature

Document History

 SIGNED	06 / 24 / 2021 14:38:59 UTC	Signed by Diane Ferguson (dianeferguson49@gmail.com) IP: 107.77.223.79
 VIEWED	06 / 25 / 2021 13:01:04 UTC	Viewed by Michael Rich (mrich@rand.org) IP: 72.134.226.169
 SIGNED	06 / 25 / 2021 13:01:51 UTC	Signed by Michael Rich (mrich@rand.org) IP: 72.134.226.169
 VIEWED	06 / 25 / 2021 18:07:49 UTC	Viewed by Judith Eaton (eaton@chea.org) IP: 73.212.222.237
 SIGNED	06 / 25 / 2021 18:08:34 UTC	Signed by Judith Eaton (eaton@chea.org) IP: 73.212.222.237
 VIEWED	06 / 26 / 2021 12:25:19 UTC	Viewed by Eduardo Marti (eduardomarti70@gmail.com) IP: 73.227.252.55

TITLE	Board Resolution
FILE NAME	210624 Board Reso...ter 11 Filing.pdf
DOCUMENT ID	962b24c99d3abe7f69376182fb4aef7aae489532
AUDIT TRAIL DATE FORMAT	MM / DD / YYYY
STATUS	● Out For Signature

Document History

**06 / 26 / 2021**

12:26:56 UTC

Signed by Eduardo Marti (eduardomarti70@gmail.com)

IP: 73.227.252.55



INCOMPLETE

06 / 26 / 2021

12:26:56 UTC

This document has not been fully executed by all signers.

Debtor Council For Aid To Education, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

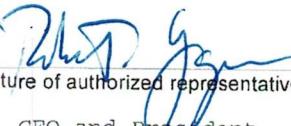
I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 30, 2021
MM / DD / YYYY

X


Signature of authorized representative of debtor

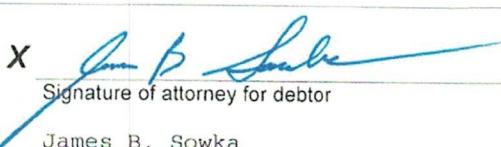
Title CEO and President

Robert J. Yayac

Printed name

18. Signature of attorney

X


Signature of attorney for debtor

James B. Sowka
Printed name

Date June 30, 2021

MM / DD / YYYY

Seyfarth Shaw LLP

Firm name

233 S. Wacker Drive
Suite 8000
Chicago, IL 60606

Number, Street, City, State & ZIP Code

Contact phone 312-460-5000

Email address jsowka@seyfarth.com

6291998 IL

Bar number and State

Conflict Counsel:

Jeffrey A. Cooper
Rabinowitz, Lubetkin & Tully LLC
293 Eisenhower Parkway, Suite 100
Livingston, NJ 07039
(973) 597-9100, ext. 118

Fill in this information to identify the case:

Debtor name Council For Aid To Education, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 30, 2021

X /s/ Robert J. Yayac

Signature of individual signing on behalf of debtor

Robert J. Yayac

Printed name

CEO and President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Council For Aid To Education, Inc.
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK
 Case number (if known): _____

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
215 Dorchester Partners, LLC 215 Lexington Avenue 16th Floor New York, NY 10016		Commercial Real Estate Lease				\$523,189.08
Citbank Client Services Attn: C.P.S. PO Box 769007 San Antonio, TX 78245-9966		PPP Loan				\$259,672.16
Con Edison JAF STATION PO BOX 1702 New York, NY 10116-1702		Utility				\$1,378.32
Dynalink Communications, Inc. PO Box 3415 Church Street Station New York, NY 10008		Utility				\$15,406.85
Michele Oberly 205 West 88th Street Apt. 7E New York, NY 10024		Severance				\$16,147.50
WLCE 171 Executive Drive New Hyde Park, NY 11040		Vendor				\$150,025.00

**United States Bankruptcy Court
Southern District of New York**

In re Council For Aid To Education, Inc.

Debtor(s)

Case No.

Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the CEO and President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: June 30, 2021

/s/ Robert J. Yayac

Robert J. Yayac/CEO and President
Signer/Title

215 DORCHESTER PARTNERS, LLC
215 LEXINGTON AVENUE
16TH FLOOR
NEW YORK, NY 10016

215 DORCHESTER PARTNERS, LLC
C/O GARY J. WACHTEL
450 SEVENTH AVE., SUITE 1905
NEW YORK, NY 10123

ABLESPARK
1058 MARYWOOD DRIVE
DAVIDSONVILLE, MD 21035

ALEXANDRA TABIBNIA
15 MORLEY COURT
ALBERTSON, NY 11507

ALISON BRUSCH
175 ANDRASSY AVENUE
FAIRFIELD, CT 06824

AMY RYAN
41 PIONEER DRIVE
DUXBURY, MA 02332

ANDREW MARX
2404 CHILHAM COURT
RICHMOND, VA 23235

ANGELA MATSUOKA
4220 HOLLAND DRIVE
DES MOINES, IA 50310

ANN E WEIL
25 DUFFY LANE
ALSTEAD, NH 03602

ATHENA WITSCHER
136 8TH ST
PROVIDENCE, RI 02906

ATTENTIV RE PARTNERS LLC
ATTN: MICHAEL GOLDMAN, PARTNER
256 WEST 36TH STREET, 9TH FLOOR
NEW YORK, NY 10018

ATTORNEY BRUCE G. TEMKIN, LLC
970 FARMINGTON AVE
WEST HARTFORD, CT 06107

BILL.COM
6220 AMERICA CENTER DRIVE
SUITE 100
SAN JOSE, CA 95002

CAPSTAN LINGUISTIC QUALITY CONTROL, INC.
121 SOUTH BROAD ST
PHILADELPHIA, PA 19107

CITBANK CLIENT SERVICES
ATTN: C.P.S.
PO BOX 769007
SAN ANTONIO, TX 78245-9966

CITIBANK CLIENT SERVICES
ATTN: C.P.S.
P.O. BOX 769007
SAN ANTONIO, TX 78245-9966

COLLEEN OPPENZATO
651 VANDERBILT STREET
APT. 3V
BROOKLYN, NY 11218

CON EDISON
JAF STATION
PO BOX 1702
NEW YORK, NY 10116-1702

CON EDISON
PO BOX 1702
NEW YORK, NY 10116-1702

CT CORPORATION
PO BOX 4349
CAROL STREAM, IL 60197-4349

CYNTHIA CASTILLO
2920 KENT STREET
UNIT 130
BRYAN, TX 77802

CYNTHIA KIM
6 HARVARD STREET
CRESSKILL, NJ 07626

DANA GORDON
81 OCEAN PARKWAY
APT. 4M
BROOKLYN, NY 11218

DANIEL GOMAN
5732 WEST GREEBRUAR DR
GREENDALE, AZ 85308

DANIEL JACHYM
538 MEADOW GATE RD.
GRANBY, CT 06035

DAVID BARKER
11 INKERMAN STREET
GUELPH (ONTARIO), CANADA N1H3C6

DELAWARE ATTORNEY GENERAL
CARVEL STATE BUILDING
820 N. FRENCH ST.
WILMINGTON, DE 19801

DEVENDRA SINGH
30-83 44TH STREET
1F
ASTORIA, NY 11103

DONALD M. SELL, VICE PRES.
COMMERCIAL RISK MGT.
6400 LAS COLINAS BLVD., CC1-50
IRVING, TX 75039

DORIS ZAHNER
257 W. 117TH ST
#4D
NEW YORK, NY 10026

DOUGLAS WREN
4204 WOODPORT CIRCLE
VIRGINIA BEACH, VA 23452

DREAMHOST
417 ASSOCIATED ROAD
BREA, CA 92821

DUN & BRADSTREET
P.O. BOX 75918
CHICAGO, IL 60675-5918

DYNALINK COMMUNICATIONS, INC.
PO BOX 3415
CHURCH STREET STATION
NEW YORK, NY 10008

EDGE STUDIO
115 WEST 45TH STREET
8TH FLOOR
NEW YORK, NY 10036

ELEANOR WOLF
426 WEST SIMPSON STREET
TUCSON, AZ 85701

EMILIA PFANNL
415 WINTHROP MAIL CENTER
CAMBRIDGE, MA 02138

EMPLOYMENT DEVELOPMENT DEPT
PO BOX 989061
WEST SACRAMENTO, CA 95798-9061

EXCLAMATION COMMUNICATIONS, INC.
534 GLENMERE DRIVE
MILLERSVILLE, MD 21108

FELICE MILANI
1590 NOYAC ROAD
SOUTHHAMPTON, NY 11968

FRANCISCO JAVIER TORRES
2917 LAGERWAY COVE
AUSTIN, TX 78748

FREDERICK D. HYMAN
DUANE MORRIS LLP
1540 BROADWAY
NEW YORK, NY 10036-4086

FREDERICK FELLOWS
1141 TREMONT STREET
DUXBURY, MA 02332

G-SQUARED PARTNERS, LLC
501 OFFICE CENTER DRIVE
SUITE 100
FORT WASHINGTON, PA 19034

GUINEVERE SANCHEZ
64 FOREST STREET
BELLEVILLE, NJ 07109

GW, INC.
2290 BALL DRIVE
ST. LOUIS, MO 63146

INGMAR BERG
22 SAUNDERS TERRACE
WELLESLEY, MA 02481

INTUIT PAYMENT SOLUTIONS
2700 COAST AVE
MOUNTAIN VIEW, CA 94043

JENNIFER MURTOFF
2901 S 12TH AVE
BROADVIEW, IL 60155

JESSE G. STERNBERG
1002 DITMAS AVE.
APT 4J
BROOKLYN, NY 11218

JESSICA MADSEN
4928 WEST ROSCOE STREET
CHICAGO, IL 60641

JI SOOK OH
4908 ITHACA STREET
METAIRIE, LA 70006

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**United States Bankruptcy Court
Southern District of New York**

In re Council For Aid To Education, Inc.

Debtor(s)

Case No.
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Council For Aid To Education, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

June 30, 2021

Date

/s/ James B. Sowka

James B. Sowka

Signature of Attorney or Litigant

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